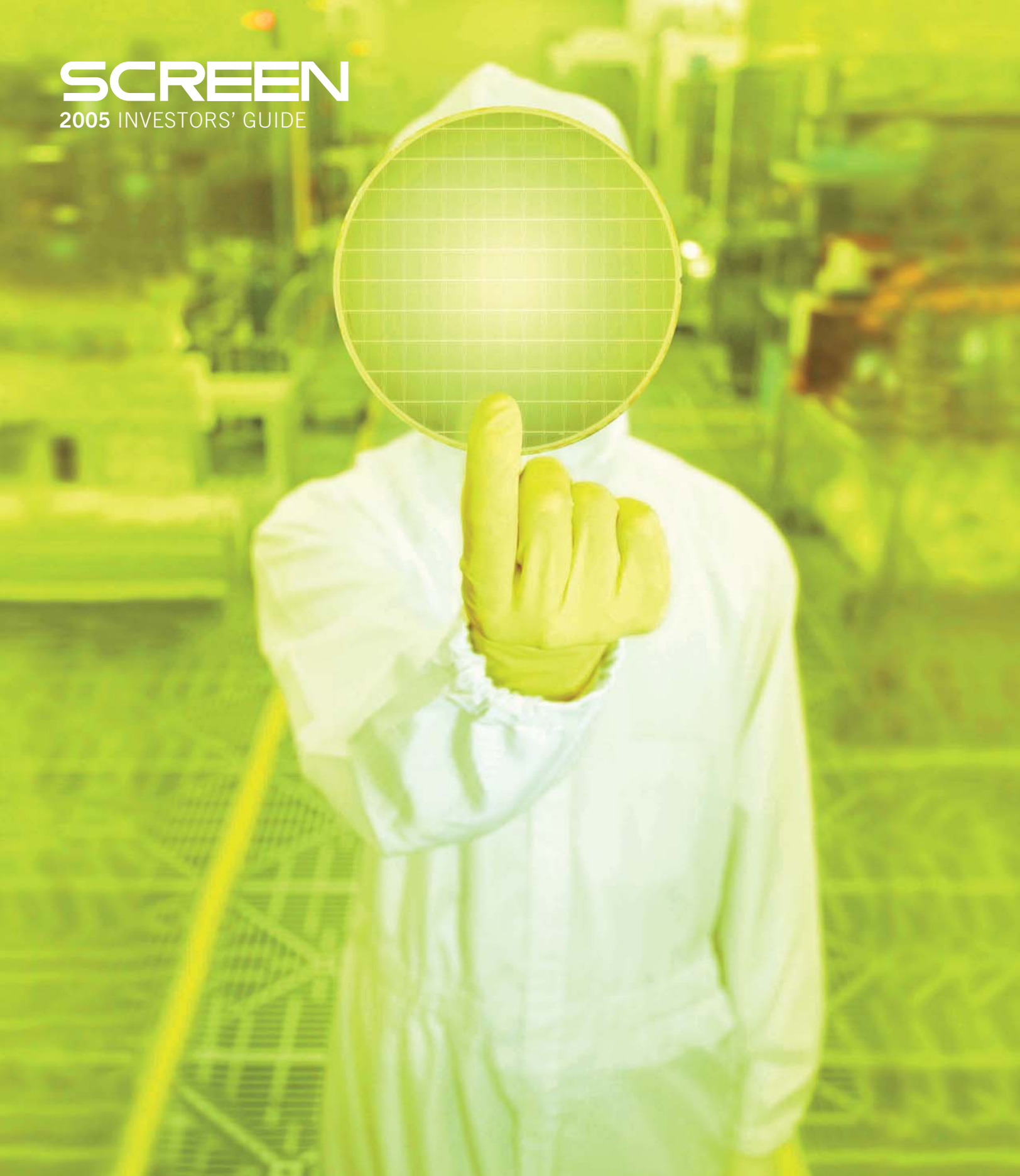


SCREEN

2005 INVESTORS' GUIDE



プロフィール

Profile

大日本スクリーングループは、長年にわたって培ってきた画像処理技術（画像認識、画像処理、転写、露光など）をコア技術として、その活動領域を広げてきました。そして現在展開している事業領域は、IT社会の根幹を築く半導体、フラットパネルディスプレイ（FPD）、プリント配線板の各製造装置事業、CRTモニターの高品質画像を支えるブラウン管用マスク事業*、および製版機器を扱う分野に加え、高速通信ネットワークやデジタル印刷機など、印刷産業のIT化を支援する事業分野へ拡大を図るメディアテクノロジー事業です。

これらのいずれの事業も、コミュニケーションをさらに豊かにする役割を担い、情報化社会に貢献しています。

*ブラウン管用マスク事業は、2005年2月21日開催の臨時取締役会において事業の撤退を決定しており、2005年10月末をもって生産を停止する予定です。

Dainippon Screen has expanded its operations based on core technologies developed over the years. These technologies include image recognition, processing, transfer and exposure.

Using these core technologies, the Group is developing its business in the following areas:

The semiconductor, flat panel display (FPD) and printed circuit board (PCB) production equipment businesses that form the core of information technology (IT) societies.

The cathode-ray tube (CRT) mask business* that sustains production of CRT monitors capable of high-quality image display.

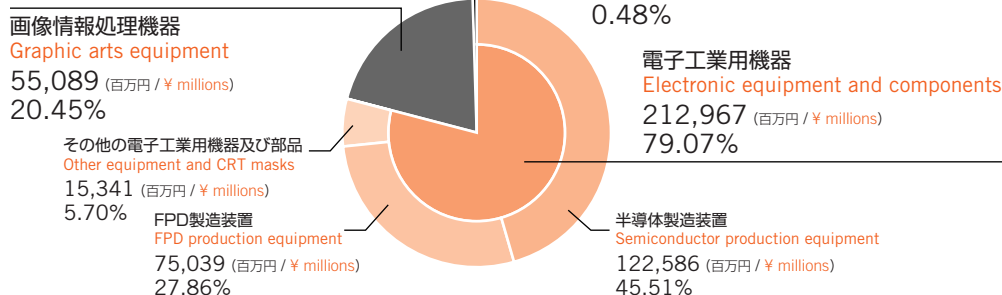
The media technology business, which offers prepress equipment and accelerates the printing industry's adoption of IT by providing the necessary high-speed networking service and digital printing equipment.

These businesses are contributing to the creation of an information-based society by expanding modes of communication.

* On February 21, 2005, the Board of Directors resolved to withdraw from the CRT mask business. Production will continue until October 2005.

売上高構成

Composition of net sales



- 財務ハイライト、営業データ、財務データ、投資指標においては、単独と明記している箇所を除き、連結ベースで記載している。
- Information in the Financial Highlights, Operating Data, Financial Data and Investment Indicators sections is provided on a consolidated basis, unless specifically indicated as nonconsolidated.
- 本誌に記載されている将来の業績に関する計画、戦略、確信などは、現在入手可能な情報に基づいて大日本スクリーンの経営者が判断したものである。従って、実際の業績は、社会情勢、経済情勢などにより大きく異なる結果となる可能性がある。
- The plans, strategies and statements related to the outlook for future results in this document are in accordance with assumptions and beliefs determined by management based on currently available information. However, it should be noted that there is a possibility that actual results could differ significantly due to such factors as social and economic conditions.
- 本誌の財務データは、日本の会計基準および関連法規に基づいて作成したもので、日本の有価証券報告書に準拠しており、当社のアニュアルレポートとは異なる部分がある。
- The financial figures in this report are based on Japanese accounting standards and related laws, and are in compliance with our certified financial statements. These figures may vary from those presented in the annual report.

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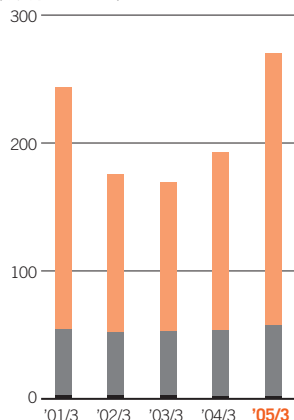
財務ハイライト

Consolidated Financial Highlights

売上高

Net sales

(十億円 / ¥ billions)

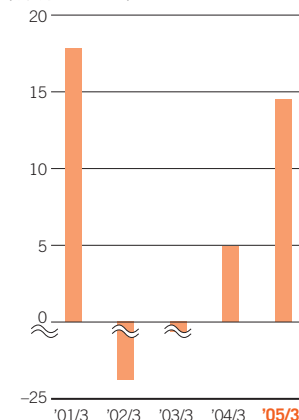


- 電子工業用機器
Electronic Equipment and Components
- 画像情報処理機器
Graphic Arts Equipment
- その他
Other

当期純利益

Net income

(十億円 / ¥ billions)



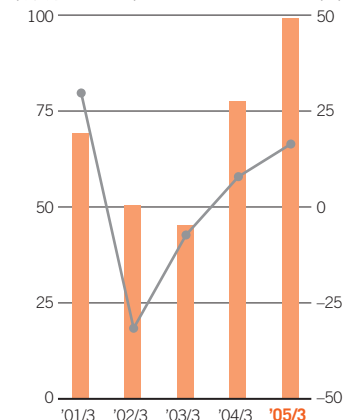
- * 〰️ は目盛りの変更を意味します。
〰️ shows net loss has been rescaled for convenience.

株主資本&ROE

Shareholders' equity & Return on equity

(十億円 / ¥ billions)

(%)



- 株主資本
Shareholders' equity
- ROE
Return on equity

(百万円 / ¥ millions)

		2001/3	2002/3	2003/3	2004/3	2005/3
売上高	Net sales	242,726	174,218	167,941	191,939	269,340
電子工業用機器	Electronic equipment and components	189,923	122,891	115,752	139,063	212,967
画像情報処理機器	Graphic arts equipment	50,851	49,584	50,399	51,432	55,089
その他	Other	1,950	1,741	1,790	1,442	1,284
営業利益	Operating income	23,903	140	3,224	9,599	25,291
経常利益(損失)	Ordinary income (loss)	21,450	(4,242)	(1,424)	5,311	21,570
当期純利益(損失)	Net income (loss)	17,805	(18,900)	(3,465)	4,850	14,454
総資産	Total assets	301,784	234,972	218,653	240,512	256,397
株主資本	Shareholders' equity	69,099	50,434	45,100	77,434	99,218
株主資本比率[%]	Shareholders' equity ratio [%]	22.9	21.5	20.6	32.2	38.7
ROE[%]	Return on equity [%]	29.7	-31.6	-7.3	7.9	16.4
1株当たり当期純利益(損失) [円]	Net income (loss) per share [¥]	97.20	(101.08)	(18.65)	23.04	59.88
1株当たり配当金 [円]	Cash dividends per share [¥]	5.00	0.00	0.00	3.00	7.50

○株主資本比率=株主資本÷総資産×100[%]

Shareholders' equity ratio = Shareholders' equity / Total assets × 100 [%]

○ROE=当期純利益(損失)÷期首・期末平均株主資本×100[%]

Return on equity = Net income (loss) / Average shareholders' equity × 100 [%]

○1株当たり当期純利益(損失)=当期純利益(損失)÷期中平均発行済株式総数

Net income (loss) per share = Net income (loss) / Average number of shares outstanding in each fiscal period

○1株当たり当期純利益(損失)は、2003年3月期より「1株当たり当期純利益に関する会計基準」(企業会計基準第2号)および「1株当たり当期純利益に関する会計基準の適用指針」(企業会計基準適用第4号)を適用し、当期純利益(損失)から普通株主に帰属しない金額を差し引いて算出している。

From the fiscal year ended March 2003, the Company adopted the new accounting standard for earnings per share and related guidance (Accounting Standards Board Statement No. 2, "Accounting Standard for Earnings Per Share" and Financial Standards Implementation Guidance No. 4, "Implementation Guidance for Accounting Standard for Earnings Per Share." Accordingly, earnings per share are calculated after deducting those amounts not applicable to ordinary shareholders from net income (loss).

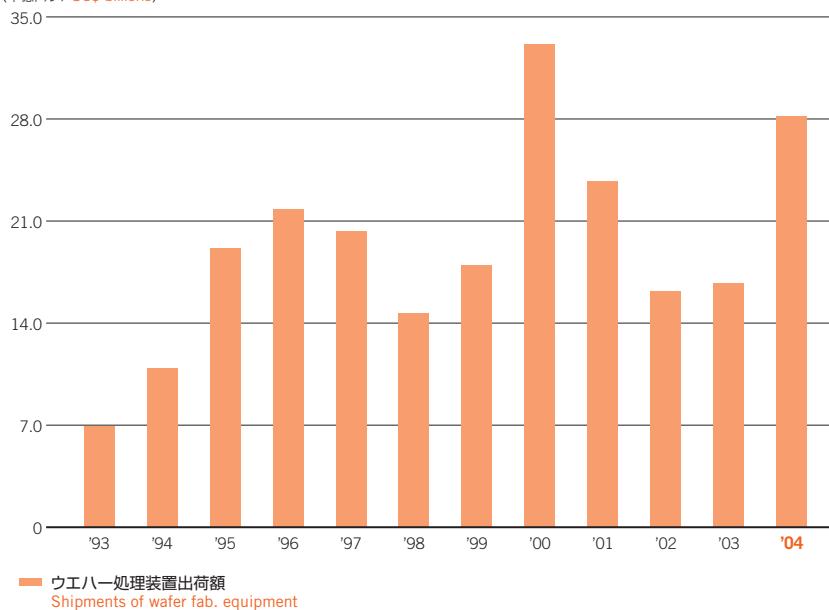
○セグメント別売上高の表示については、2000年3月期より、従来「その他」に含めて表示していた保守・修理をそれぞれの関連する事業セグメントに含めて表示するように変更している。

From the fiscal year ended March 2000, maintenance and repair service revenues, previously recorded under Other, have been included in net sales figures for related business segments.

◆市場規模の推移 Development of the Related Market

ウエハー処理装置市場
Market for wafer fab. equipment

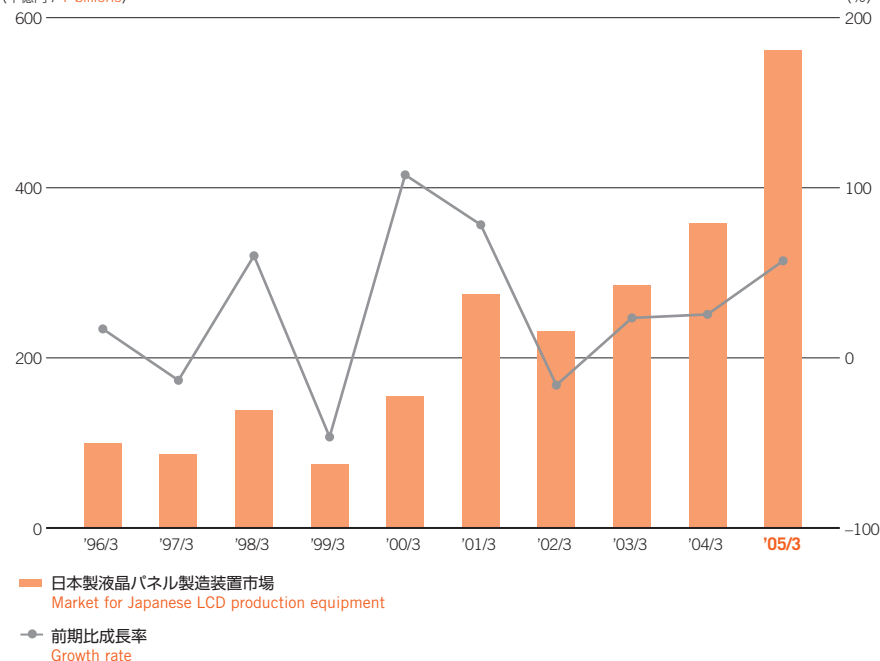
(十億ドル / US\$ billions)



(データ出典：ガートナー データクエスト(2005年4月) GJ05236、世界市場対象 暦年表示)
Source: Gartner Dataquest (April, 2005) GJ05236 Data is for the global market. Calendar years

日本製液晶パネル製造装置市場
Market for Japanese LCD production equipment

(十億円 / ¥ billions)



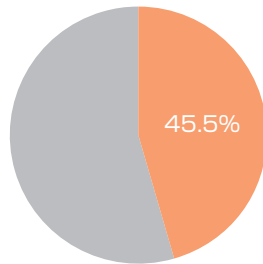
(データ出典：(社)日本半導体製造装置協会 会計年度表示) Source: SEAJ Fiscal years ended March 31

◆半導体製造装置販売高 Sales of Semiconductor Production Equipment (SPE)

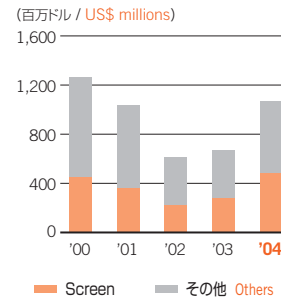
ウェットステーション
Wet stations

*バッチ式ウエハー洗浄装置
Batch-type wafer cleaning equipment

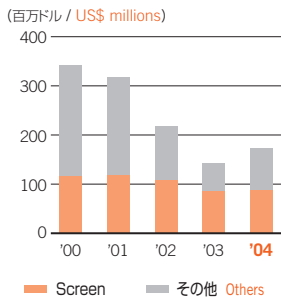
2004年世界市場シェア
2004 Global Market Share



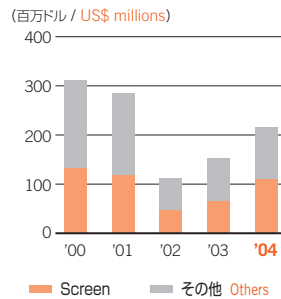
世界 Global



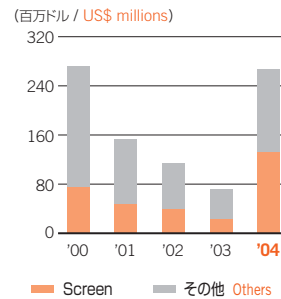
米州 Americas



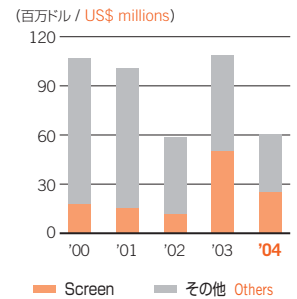
日本 Japan



台湾 Taiwan



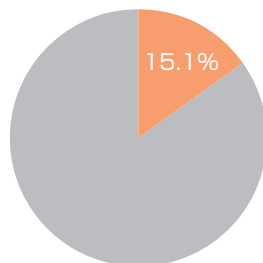
欧州 Europe



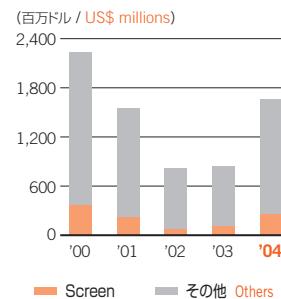
(データ出典：ガートナー データクエスト (2005年4月) GJ05234 暦年表示) Source: Gartner Dataquest (April, 2005) GJ05234 Calendar years

コータ・デベロッパ
Coater/developers

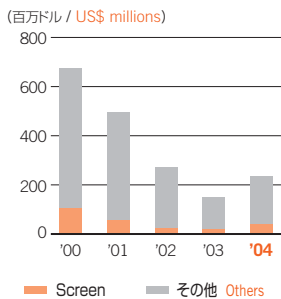
2004年世界市場シェア
2004 Global Market Share



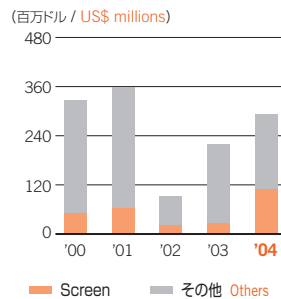
世界 Global



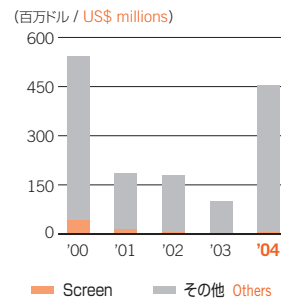
米州 Americas



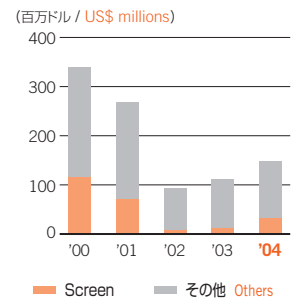
日本 Japan



台湾 Taiwan



欧州 Europe



(データ出典：ガートナー データクエスト (2005年4月) GJ05235 暦年表示) Source: Gartner Dataquest (April, 2005) GJ05235 Calendar years

電子工業用機器 マーケットデータ

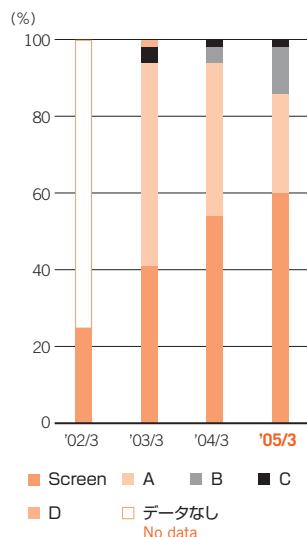
Market Data (Electronic Equipment)

◆LCD製造装置の市場シェア Share of LCD production equipment

第4世代以上のTFT LCD製造装置 TFT LCD production equipment compatible with fourth and successive generation glass substrates

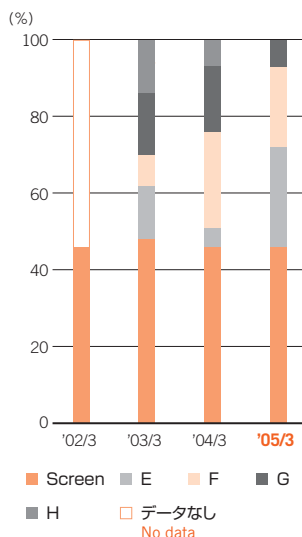
コータ・デベロッパ

Coater/developers



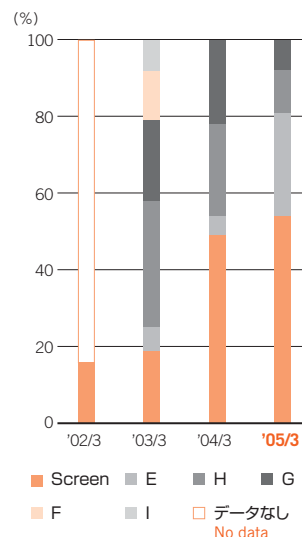
ウェットエッチング装置

Wet etchers



レジスト剥離装置

Resist removers



市場シェア / Share (%)

		2002/3	2003/3	2004/3	2005/3
コータ・デベロッパ Coater/developers	Screen	25	41	54	60
	A	—	53	40	26
	B	—	0	4	12
	C	—	4	2	2
	D	—	2	0	0
ウェットエッチング装置 Wet etchers	Screen	46	48	46	46
	E	—	14	5	26
	F	—	9	25	21
	G	—	16	17	6
	H	—	14	7	0
レジスト剥離装置 Resist removers	Screen	16	19	49	54
	E	—	6	4	27
	H	—	33	24	11
	G	—	21	22	8
	F	—	13	0	0
	I	—	8	0	0

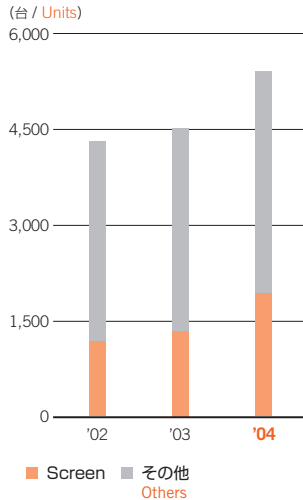
(データ出典：当社推定 世界市場対象、会計年度表示) Source: Dainippon Screen Data is for the global market. Fiscal years ended March 31

画像情報処理機器 マーケットデータ

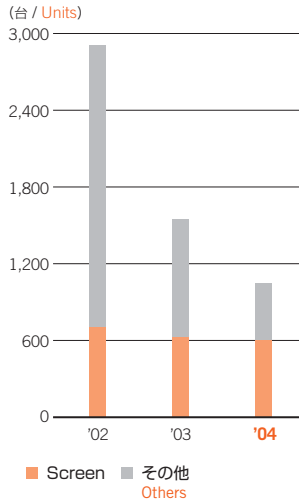
Market Data (Graphic Arts Equipment)

◆グラフィックアーツ機器販売台数 Unit sales of graphic arts equipment

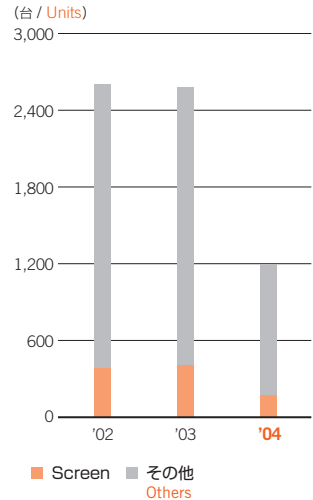
プレート出力機 (CTP)* Plate recorders



フィルム出力機 Film recorders



スキャナー Scanners



*グラフは世界市場データ Global market data

世界市場データ

Global market data

		2002		2003		2004	
		市場シェア Share	市場シェア Share	市場シェア Share	市場シェア Share	市場シェア Share	市場シェア Share
プレート出力機 (CTP)*	Screen	1,170	27%	1,340	30%	1,920	36%
プレート出力機 (CTP)*	その他 Others	3,130	73%	3,160	70%	3,480	64%
フィルム出力機	Screen	700	24%	620	40%	600	58%
フィルム出力機	その他 Others	2,200	76%	920	60%	440	42%
スキャナー	Screen	380	15%	400	16%	170	14%
スキャナー	その他 Others	2,220	85%	2,170	84%	1,020	86%

(データ出典：当社推定 暦年表示) Source: Dainippon Screen Calendar years

国内市場データ

Japanese market data

		2000/3	2001/3	2002/3	2003/3	2004/3	2005/3	市場シェア Share
プレート出力機 (CTP)*	Screen	90	130	210	260	330	320	52.0%
	A	30	50	70	135	125	145	23.6%
	B	20	30	30	25	10	15	2.4%
	C	10	20	30	35	20	25	4.1%
	D	50	60	40	20	20	15	2.4%
	E	—	—	25	40	75	85	13.8%
プレート出力機 (CTP)*	その他 Others	—	—	5	15	10	10	1.6%
フィルム出力機	Screen	310	245	160	115	95	65	61.9%
	その他 Others	440	350	210	125	60	40	38.1%
スキャナー	Screen	400	260	210	140	135	90	30.0%
	その他 Others	720	605	580	435	250	210	70.0%

(データ出典：当社推定 会計年度表示) Source: Dainippon Screen Fiscal years ended March 31

*プレート出力機：CTPで印刷データをプレートに出力する装置。 Plate recorders: Equipment used to expose printing data to the printing plate in the CTP process.

営業データ

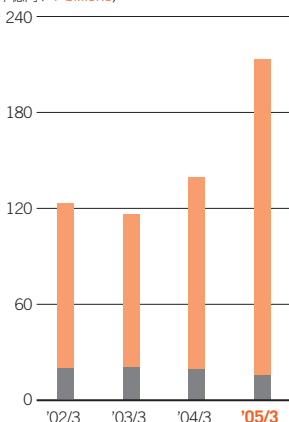
Consolidated Operating Data

電子工業用機器部門 Electronic Equipment and Components

売上高

Net sales

(十億円 / ¥ billions)



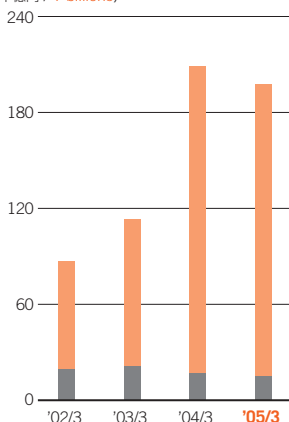
半導体・FPD製造装置
Semiconductor & FPD production equipment

その他の電子工業用機器および部品
Other equipment and CRT masks

受注高

Orders received

(十億円 / ¥ billions)



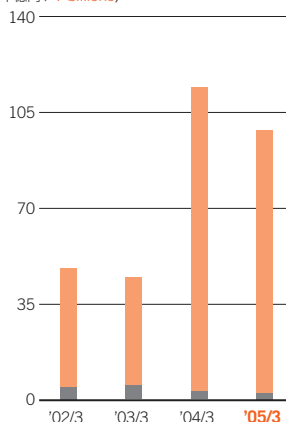
半導体・FPD製造装置
Semiconductor & FPD production equipment

その他の電子工業用機器および部品
Other equipment and CRT masks

受注残高

Order backlog

(十億円 / ¥ billions)



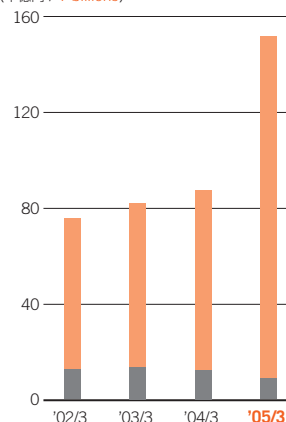
半導体・FPD製造装置
Semiconductor & FPD production equipment

その他の電子工業用機器および部品
Other equipment and CRT masks

海外売上高

Overseas sales

(十億円 / ¥ billions)



半導体・FPD製造装置
Semiconductor & FPD production equipment

その他の電子工業用機器および部品
Other equipment and CRT masks

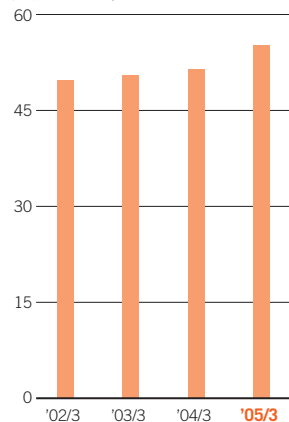
(百万円 / ¥ millions)

		2002/3	2003/3	2004/3	2005/3
売上高	Net sales				
半導体・FPD製造装置	Semiconductor & FPD production equipment	103,608	95,586	120,125	197,625
その他の電子工業用機器および部品	Other equipment and CRT masks	19,284	20,167	18,939	15,341
合計	Total	122,891	115,752	139,063	212,967
受注高	Orders received				
半導体・FPD製造装置	Semiconductor & FPD production equipment	67,406	91,730	191,447	182,397
その他の電子工業用機器および部品	Other equipment and CRT masks	18,952	20,857	16,684	14,745
合計	Total	86,358	112,586	208,130	197,142
受注残高	Order backlog				
半導体・FPD製造装置	Semiconductor & FPD production equipment	43,440	39,584	110,906	95,677
その他の電子工業用機器および部品	Other equipment and CRT masks	4,447	5,137	2,882	2,286
合計	Total	47,887	44,721	113,788	97,963
海外売上高	Overseas sales				
半導体・FPD製造装置	Semiconductor & FPD production equipment	63,201	68,090	74,812	142,968
その他の電子工業用機器および部品	Other equipment and CRT masks	12,524	13,468	12,417	8,727
合計	Total	75,725	81,558	87,229	151,696

売上高

Net sales

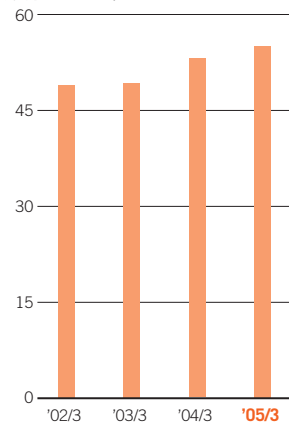
(十億円 / ¥ billions)



受注高

Orders received

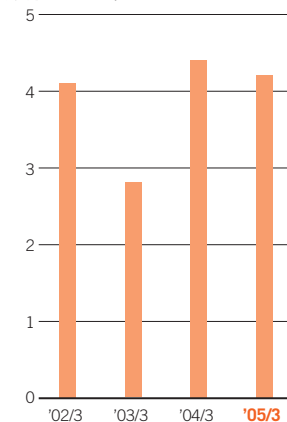
(十億円 / ¥ billions)



受注残高

Order backlog

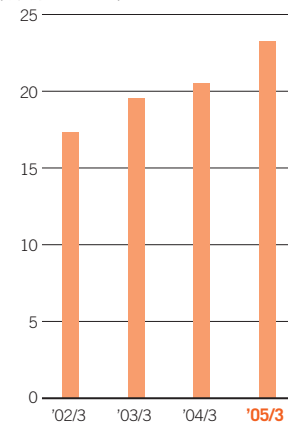
(十億円 / ¥ billions)



海外売上高

Overseas sales

(十億円 / ¥ billions)



(百万円 / ¥ millions)

		2002/3	2003/3	2004/3	2005/3
売上高	Net sales	49,584	50,399	51,432	55,089
受注高	Orders received	48,785	49,122	53,010	54,906
受注残高	Order backlog	4,069	2,792	4,370	4,187
海外売上高	Overseas sales	17,263	19,460	20,470	23,207

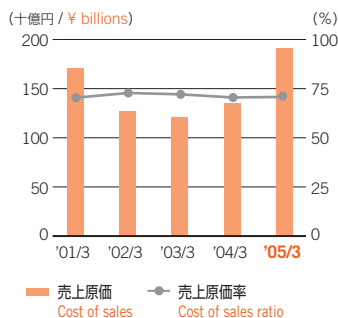
財務データ

Consolidated Financial Data

収益性・効率性 Profitability and Efficiency

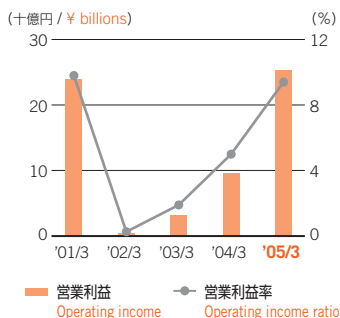
売上原価&売上原価率

Cost of sales & Cost of sales ratio



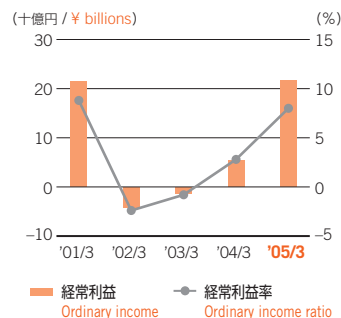
営業利益&営業利益率

Operating income & Operating income ratio



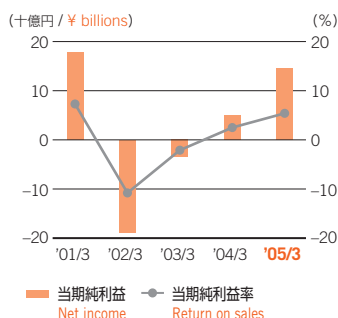
経常利益&経常利益率

Ordinary income & Ordinary income ratio



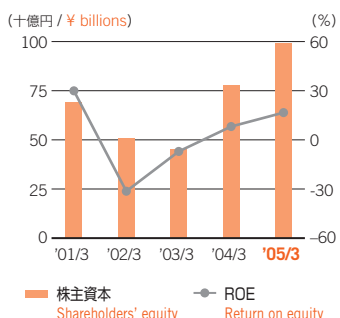
当期純利益&当期純利益率

Net income & Return on sales



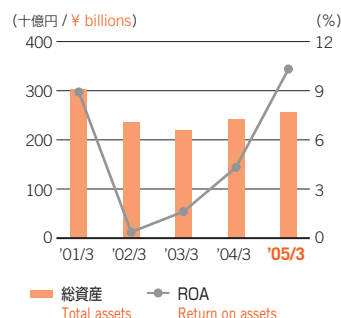
株主資本&ROE

Shareholders' equity & Return on equity



総資産&ROA

Total assets & Return on assets



(百万円 / ¥ millions)

		2001/3	2002/3	2003/3	2004/3	2005/3
売上原価	Cost of sales	170,918	126,894	121,056	135,405	190,643
売上原価率[%]	Cost of sales ratio [%]	70.4	72.8	72.1	70.5	70.8
営業利益	Operating income	23,903	140	3,224	9,599	25,291
営業利益率[%]	Operating income ratio [%]	9.8	0.1	1.9	5.0	9.4
経常利益(損失)	Ordinary income (loss)	21,450	(4,242)	(1,424)	5,311	21,570
経常利益率[%]	Ordinary income ratio [%]	8.8	-2.4	-0.8	2.8	8.0
当期純利益(損失)	Net income (loss)	17,805	(18,900)	(3,465)	4,850	14,454
当期純利益率[%]	Return on sales [%]	7.3	-10.8	-2.1	2.5	5.4
株主資本	Shareholders' equity	69,099	50,434	45,100	77,434	99,218
ROE[%]	Return on equity [%]	29.7	-31.6	-7.3	7.9	16.4
総資産	Total assets	301,784	234,972	218,653	240,512	256,397
ROA[%]	Return on assets [%]	8.9	0.3	1.6	4.3	10.3

○売上原価率=売上原価÷売上高×100[%] Cost of sales ratio = Cost of sales / Net sales × 100 [%]

○営業利益率=営業利益(損失)÷売上高×100[%] Operating income ratio = Operating income (loss) / Net sales × 100 [%]

○経常利益率=経常利益(損失)÷売上高×100[%] Ordinary income ratio = Ordinary income (loss) / Net sales × 100 [%]

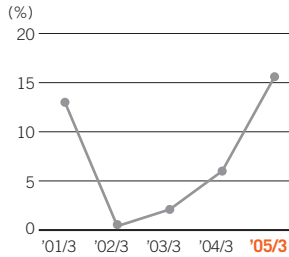
○当期純利益率=当期純利益(損失)÷売上高×100[%] Return on sales = Net income (loss) / Net sales × 100 [%]

○ROE=当期純利益(損失)÷期首・期末平均株主資本×100[%] Return on equity = Net income (loss) / Average shareholders' equity × 100 [%]

○ROA=(営業利益(損失)+受取利息及び配当金)÷期首・期末平均総資産×100[%] Return on assets = (Operating income (loss) + Interest and dividend income) / Average total assets × 100 [%]

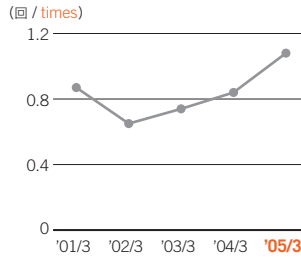
ROI

Return on investment



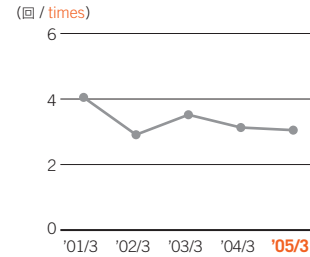
総資産回転率

Total assets turnover



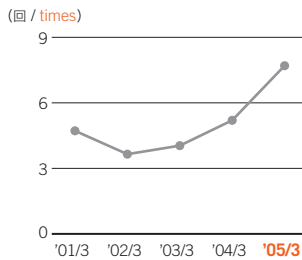
株主資本回転率

Equity turnover



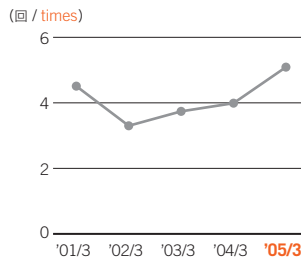
有形固定資産回転率

Tangible fixed assets turnover



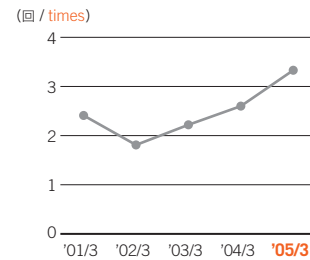
棚卸資産回転率

Inventory turnover



売上債権回転率

Receivables turnover



		2001/3	2002/3	2003/3	2004/3	2005/3
ROI [%]	Return on investment [%]	13.0	0.4	2.1	6.0	15.6
総資産回転率 [回]	Total assets turnover [times]	0.87	0.65	0.74	0.84	1.08
株主資本回転率 [回]	Equity turnover [times]	4.05	2.91	3.52	3.13	3.05
有形固定資産回転率 [回]	Tangible fixed assets turnover [times]	4.72	3.65	4.04	5.20	7.70
棚卸資産回転率 [回]	Inventory turnover [times]	4.51	3.30	3.74	3.99	5.09
売上債権回転率 [回]	Receivables turnover [times]	2.41	1.81	2.22	2.60	3.33

○ROI=(営業利益(損失)+受取利息及び配当金)÷(期首・期末平均株主資本+期首・期末平均有利子負債残高)×100 [%]
 Return on investment = (Operating income (loss) + Interest and dividend income) / (Average shareholders' equity + Average interest-bearing debt) × 100 [%]
 ※有利子負債残高=長短借入金+コマーシャルペーパー+社債+転換社債+新株予約権付社債
 Interest-bearing debt = Long- and short-term debt + Commercial paper + Notes + Convertible notes (with stock acquisition rights)
 ○総資産回転率=売上高÷期首・期末平均総資産 [回] Total assets turnover = Net sales / Average total assets [times]
 ○株主資本回転率=売上高÷期首・期末平均株主資本 [回] Equity turnover = Net sales / Average shareholders' equity [times]
 ○有形固定資産回転率=売上高÷期首・期末平均有形固定資産 [回] Tangible fixed assets turnover = Net sales / Average tangible fixed assets [times]
 ○棚卸資産回転率=売上高÷期首・期末平均棚卸資産 [回] Inventory turnover = Net sales / Average inventory [times]
 ○売上債権回転率=売上高÷期首・期末平均売上債権 [回] Receivables turnover = Net sales / Average receivables [times]
 ※売上債権=受取手形及び売掛金+受取手形割引高 Receivables = Trade notes and accounts receivable + Discount on notes receivable

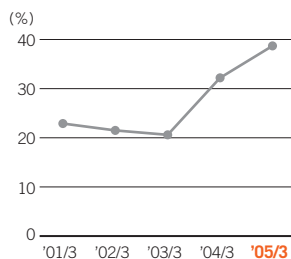
財務データ

Consolidated Financial Data

安全性 Stability

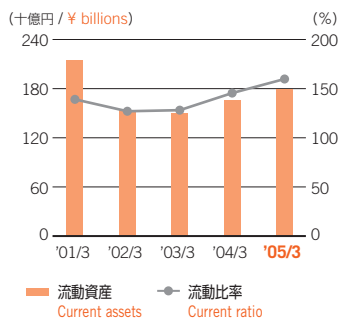
株主資本比率

Shareholders' equity ratio



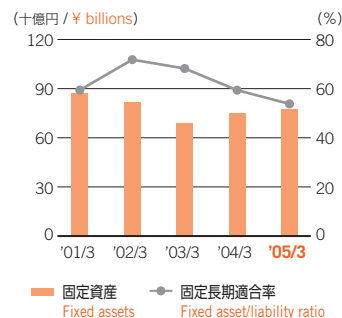
流動資産&流動比率

Current assets & Current ratio



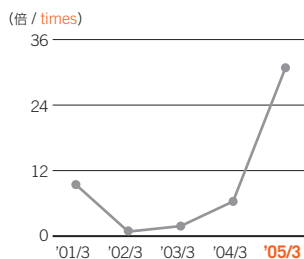
固定資産&固定長期適合率

Fixed assets & Fixed asset/liability ratio



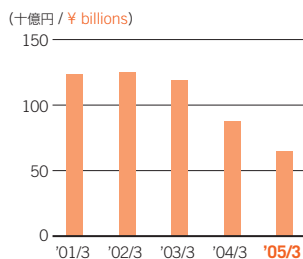
インタレスト・カバレッジ・レシオ

Interest coverage ratio



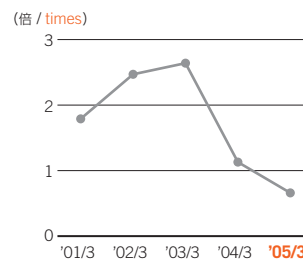
有利子負債残高

Interest-bearing debt



デット・エクイティ・レシオ

Debt/equity ratio



(百万円 / ¥ millions)

		2001/3	2002/3	2003/3	2004/3	2005/3
株主資本比率 [%]	Shareholders' equity ratio [%]	22.9	21.5	20.6	32.2	38.7
流動資産	Current assets	214,756	153,148	149,713	165,505	179,012
流動比率 [%]	Current ratio [%]	139.1	127.0	128.1	145.5	159.83
固定資産	Fixed assets	87,028	81,823	68,940	75,006	77,385
固定長期適合率 [%]	Fixed asset/liability ratio [%]	59.4	71.8	68.2	59.4	53.8
インタレスト・カバレッジ・レシオ [倍]	Interest coverage ratio [times]	9.44	0.34	1.84	6.36	30.84
有利子負債残高	Interest-bearing debt	123,628	124,636	119,118	87,364	65,043
デット・エクイティ・レシオ [倍]	Debt/equity ratio [times]	1.79	2.47	2.64	1.13	0.66

○株主資本比率 = 株主資本 ÷ 総資産 × 100 [%] Shareholders' equity ratio = Shareholders' equity / Total assets × 100 [%]

○流動比率 = 流動資産 ÷ 流動負債 × 100 [%] Current ratio = Current assets / Current liabilities × 100 [%]

○固定長期適合率 = 固定資産 ÷ (株主資本 + 固定負債) × 100 [%] Fixed asset/liability ratio = Fixed assets / (Shareholders' equity + Long-term liabilities) × 100 [%]

○インタレスト・カバレッジ・レシオ = (営業利益 (損失) + 受取利息及び配当金) ÷ (支払利息及び債権売却損 + コマーシャルペーパー発行利息) [倍]

Interest coverage ratio = (Operating income (loss) + Interest and dividend income) / (Interest expenses + Commercial paper interest) [times]

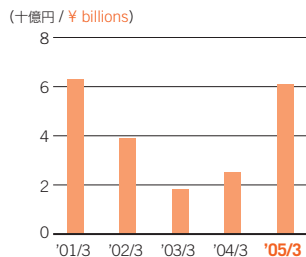
○有利子負債残高 = 長短借入金 + コマーシャルペーパー + 社債 + 転換社債 + 新株予約権付社債

Interest-bearing debt = Long- and short-term debt + Commercial paper + Notes + Convertible notes + Convertible notes (with stock acquisition rights)

○デット・エクイティ・レシオ = 有利子負債 ÷ 株主資本 [倍] Debt / equity ratio = Interest-bearing debt / Shareholders' equity [times]

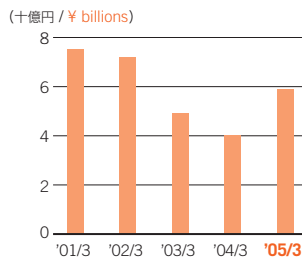
設備投資額

Capital expenditures



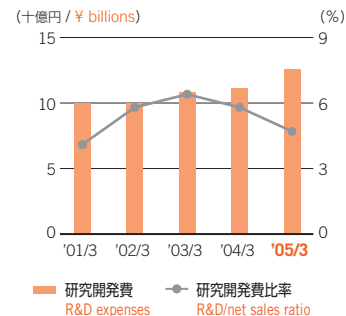
減価償却費

Depreciation and amortization



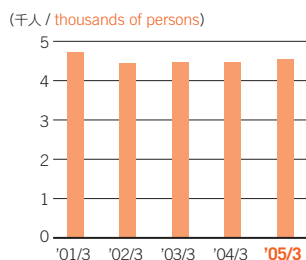
研究開発費&研究開発費比率

R&D expenses & R&D/net sales ratio



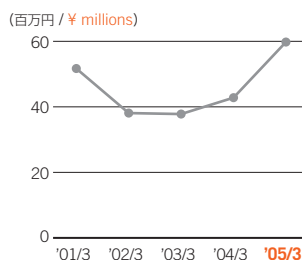
従業員数

Number of employees



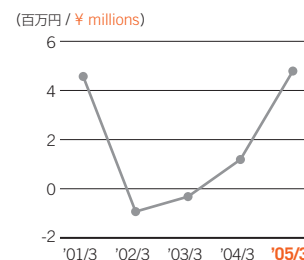
従業員1人当たり売上高

Net sales per employee



従業員1人当たり経常利益

Ordinary income per employee



		(百万円 / ¥ millions)				
		2001/3	2002/3	2003/3	2004/3	2005/3
設備投資額	Capital expenditures	6,256	3,917	1,812	2,464	6,145
減価償却費	Depreciation and amortization	7,534	7,223	4,901	3,999	5,944
研究開発費	R&D expenses	9,960	10,025	10,769	11,133	12,627
研究開発費比率 [%]	R&D expenses/net sales ratio [%]	4.1	5.8	6.4	5.8	4.7
従業員数 [人]	Number of employees [persons]	4,715	4,429	4,468	4,460	4,547
従業員1人当たり売上高	Net sales per employee	51.71	38.11	37.75	42.83	59.81
従業員1人当たり経常利益 (損失)	Ordinary income (loss) per employee	4.57	(0.93)	(0.32)	1.19	4.79

○研究開発費比率=研究開発費÷売上高×100 [%] R&D expenses ratio = R&D expenses / Net sales × 100 [%]
 ○従業員1人当たり売上高=売上高÷期首・期末平均従業員数 Net sales per employee = Net sales / Average number of employees
 ○従業員1人当たり経常利益 (損失)=経常利益 (損失)÷期首・期末平均従業員数 Ordinary income (loss) per employee = Ordinary income (loss) / Average number of employees
 ○2004年3月期より就業人員の定義を一部修正したため、2004年3月期より期首・期末平均従業員数は新しい定義を用いて計算している。なお、新しい定義を適用した場合の2003年3月期末の従業員数は4,503人である。
 The definition of "employee" was revised from fiscal 2004. Accordingly, the average numbers of employees as of the end of fiscal 2004 and fiscal 2005 have been calculated using the new definition. Applying the new definition in fiscal 2003, the number of employees would be 4,503.

連結貸借対照表(6年間)

Consolidated Balance Sheets (6 years)

(百万円 / ¥ millions)

		2000/3	2001/3	2002/3	2003/3	2004/3	2005/3
(資産の部)	ASSETS						
I 流動資産	Current assets	162,171	214,756	153,148	149,713	165,505	179,012
現金及び預金	Cash and deposits	30,842	42,699	32,104	29,284	32,128	32,792
受取手形及び売掛金	Trade notes and accounts receivable	81,149	111,207	73,207	71,840	73,579	84,881
有価証券	Marketable securities	708	231	49	—	76	20
棚卸資産	Inventories	48,664	59,091	46,643	43,170	53,011	52,721
繰延税金資産	Deferred tax assets—current	237	256	272	2,622	3,009	5,405
その他	Others	2,599	3,276	2,547	4,255	5,329	4,369
貸倒引当金	Allowance for doubtful receivables	(2,030)	(2,007)	(1,675)	(1,459)	(1,629)	(1,177)
II 固定資産	Fixed assets	87,518	87,028	81,823	68,940	75,006	77,385
(1)有形固定資産	Tangible fixed assets	52,537	50,351	45,042	38,139	35,627	34,307
建物及び構築物	Buildings and structures	54,909	55,431	54,827	54,211	53,534	50,503
機械装置及び運搬具	Machinery, equipment and vehicles	52,376	55,072	46,707	40,937	40,467	34,037
土地	Land	10,983	10,231	9,682	9,463	9,396	9,552
建設仮勘定	Construction in progress	553	91	22	2	198	1,203
その他	Others	10,043	9,977	9,876	9,259	9,184	8,933
減価償却累計額	Accumulated depreciation	(76,329)	(80,453)	(76,073)	(75,736)	(77,153)	(69,923)
(2)無形固定資産	Intangible fixed assets	1,807	1,138	717	783	653	535
連結調整勘定	Goodwill	35	15	—	1	0	—
その他	Others	1,771	1,122	717	782	652	535
(3)投資その他の資産	Investments and other assets	33,172	35,538	36,064	30,016	38,725	42,542
投資有価証券	Investments in securities	23,435	25,403	24,570	19,262	30,403	33,886
長期貸付金	Long-term loans receivable	1,269	1,288	1,128	185	193	221
繰延税金資産	Deferred tax assets—noncurrent	3,870	4,666	6,237	6,736	4,207	4,989
その他	Others	5,489	4,478	4,439	4,496	4,316	3,709
貸倒引当金	Allowance for doubtful accounts	(891)	(298)	(311)	(663)	(395)	(264)
III 為替換算調整勘定	Foreign currency translation adjustments	6,905	—	—	—	—	—
資産合計	Total assets	256,595	301,784	234,972	218,653	240,512	256,397

(百万円 / ¥ millions)

		2000/3	2001/3	2002/3	2003/3	2004/3	2005/3
(負債の部)	LIABILITIES						
I 流動負債	Current liabilities	127,114	154,396	120,544	116,898	113,771	111,998
支払手形及び買掛金	Notes and accounts payable	54,989	84,668	28,686	29,723	48,736	54,223
短期借入金	Short-term debt	34,278	31,553	34,671	36,875	33,980	27,475
一年以内返済予定の長期借入金	Current portion of long-term debt	18,618	13,008	10,334	14,752	8,283	2,765
一年以内償還予定の社債	Current portion of notes	—	5,000	10,000	20,000	—	3,000
一年以内償還予定の転換社債	Current portion of convertible notes	6,889	—	12,441	—	5,936	—
コマーシャルペーパー	Commercial paper	2,000	—	—	—	1,000	—
未払法人税等	Accrued income taxes	498	1,200	1,203	843	1,059	2,820
設備関係支払手形	Notes payable on capital expenditure	46	869	505	119	178	579
製品保証引当金	Accrued product warranty costs	—	—	—	—	—	2,130
訴訟和解引当金	Reserve for litigation settlement	—	—	5,100	—	—	—
ブラウン管用マスク事業整理 損失引当金	Reserve for loss on withdrawal from the CRT mask business	—	—	—	—	—	1,773
その他	Others	9,792	18,096	17,602	14,583	14,595	17,231
II 固定負債	Long-term liabilities	78,194	77,378	63,446	55,986	48,749	44,632
社債	Notes	35,000	30,000	20,000	—	11,000	8,000
転換社債	Convertible notes	12,441	32,441	20,000	20,000	—	—
新株予約権付社債	Convertible notes (with stock acquisition rights)	—	—	—	13,804	20,808	20,426
長期借入金	Long-term debt	29,923	11,625	17,189	13,687	6,355	3,377
退職給与引当金	Reserve for employee retirement allowances	82	—	—	—	—	—
退職給付引当金	Accrued pension and severance cost	—	2,322	5,414	7,873	9,859	11,510
役員退職引当金	Allowance for retirement benefits for directors and corporate auditors	335	362	365	380	396	377
債務保証損失引当金	Reserve for loss on guarantees	400	619	431	205	269	276
連結調整勘定	Consolidation adjustments account	—	—	7	—	—	—
土壌浄化対策引当金	Reserve for soil decontamination costs	—	—	—	—	—	624
その他	Others	10	8	37	34	60	39
負債の部合計	Total liabilities	205,308	231,775	183,991	172,884	162,520	156,631
少数株主持分	Minority shareholders' equity	657	910	546	668	557	547
(資本の部)	SHAREHOLDERS' EQUITY						
I 資本金	Common stock	33,099	36,544	36,544	—	—	—
II 資本準備金	Additional paid-in capital	43,423	30,043	30,043	—	—	—
III 利益剰余金	Earnings reserve	—	—	—	—	—	—
IV 連結剰余金(欠損金)	Retained earnings (accumulated deficit)	(25,891)	6,766	(13,147)	—	—	—
V その他有価証券評価差額金	Net unrealized holding gains on securities	—	1,377	1,833	—	—	—
VI 為替換算調整勘定	Foreign currency translation adjustments	—	(5,632)	(4,832)	—	—	—
VII 自己株式	Treasury stock	(2)	(0)	(7)	—	—	—
I 資本金	Common stock	—	—	—	37,142	48,172	51,331
II 資本剰余金	Capital surplus	—	—	—	15,335	26,365	27,463
III 利益剰余金	Earned surplus	—	—	—	(1,313)	3,513	19,283
IV その他有価証券評価差額金	Net unrealized holding gains (losses) on securities	—	—	—	(456)	6,116	7,284
V 為替換算調整勘定	Foreign currency translation adjustments	—	—	—	(5,516)	(6,541)	(5,913)
VI 自己株式	Treasury stock	—	—	—	(89)	(192)	(231)
資本合計	Total shareholders' equity	50,629	69,099	50,434	45,100	77,434	99,218
負債、少数株主持分及び 資本合計	Total liabilities, minority equities and other equities	256,595	301,784	234,972	218,653	240,512	256,397

連結損益計算書(6年間)

Consolidated Statements of Operations (6 years)

(百万円 / ¥ millions)

		2000/3	2001/3	2002/3	2003/3	2004/3	2005/3
I 売上高	Net sales	174,812	242,726	174,218	167,941	191,939	269,340
電子工業用機器	Electronic equipment and components	121,939	189,923	122,891	115,752	139,063	212,967
画像情報処理機器	Graphic arts equipment	51,261	50,851	49,584	50,399	51,432	55,089
その他	Others	1,611	1,950	1,741	1,790	1,442	1,284
II 売上原価	Cost of sales	133,678	170,918	126,894	121,056	135,405	190,643
割賦販売調整前売上総利益	Gross profit before adjustment of installment sales	41,133	71,807	47,324	46,885	56,533	78,697
割賦販売調整高	Installment sales adjustments	37	21	11	21	16	4
売上総利益	Gross profit	41,171	71,829	47,335	46,906	56,550	78,701
III 販売費及び一般管理費	Selling, general and administrative expenses	45,799	47,926	47,195	43,681	46,950	53,409
営業利益(損失)	Operating income (loss)	(4,627)	23,903	140	3,224	9,599	25,291
IV 営業外収益	Nonoperating income	2,171	4,961	2,369	1,377	1,356	1,696
受取利息及び配当金	Interest and dividend income	607	871	555	412	316	420
為替差益	Exchange gains on foreign currency transactions	—	2,682	828	—	—	109
持分法による投資利益	Investment return on equity method	227	420	62	—	—	—
その他	Others	1,335	987	921	965	1,040	1,166
V 営業外費用	Nonoperating expenses	4,968	7,414	6,752	6,026	5,644	5,418
支払利息及び債権売却損	Interest expenses	3,135	2,612	2,062	1,978	1,532	821
為替差損	Exchange losses on foreign currency transactions	199	—	—	1,181	1,589	—
その他	Others	1,634	4,802	4,690	2,866	2,522	4,596
経常利益(損失)	Ordinary income (loss)	(7,425)	21,450	(4,242)	(1,424)	5,311	21,570
VI 特別利益	Extraordinary income	2,258	1,948	380	2,335	591	85
VII 特別損失	Extraordinary expenses	1,037	5,957	16,645	4,732	2,070	9,125
税金等調整前当期純利益(損失)	Income (loss) before provision for income taxes	(6,204)	17,440	(20,507)	(3,821)	3,833	12,530
法人税、住民税及び事業税	Provision for income taxes—current	463	964	536	858	1,244	3,087
法人税等調整額	Provision for income taxes—deferred	1,245	(1,610)	(1,804)	(1,320)	(2,164)	(3,917)
少数株主利益(損失)	Minority shareholders' income (loss)	(884)	281	(339)	106	(97)	(1,094)
当期純利益(損失)	Net income (loss)	(7,028)	17,805	(18,900)	(3,465)	4,850	14,454

連結キャッシュ・フロー計算書（3年間）

Consolidated Statements of Cash Flows (3 years)

(百万円 / ¥ millions)

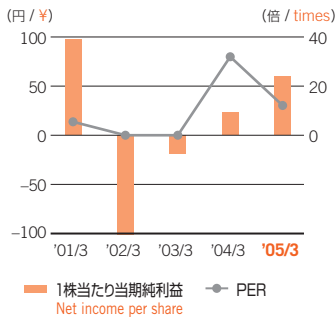
		2003/3	2004/3	2005/3
I 営業活動によるキャッシュ・フロー	Cash flows from operating activities			
税金等調整前当期純利益(損失)	Income (loss) before provision for income taxes	(3,821)	3,833	12,530
減価償却費	Depreciation and amortization	4,901	3,999	3,645
連結調整勘定償却額	Amortization of goodwill	40	—	—
持分法による投資損益	Equity in losses (earnings) of affiliates	42	11	444
投資有価証券評価損	Loss on investments in securities	2,862	2	8
出資金評価損	Loss on other investments	168	20	—
固定資産売却益	Gain on sales of property, plant and equipment	(898)	—	—
ブラウン管用マスク事業整理損	Loss on withdrawal from the CRT mask business	—	—	5,312
固定資産除却損	Loss on sales and disposal of fixed assets	231	181	588
投資有価証券売却益	Gain on sales of investment securities	(963)	(591)	(0)
訴訟和解引当金戻入益	Reversal of provision for litigation settlement	(304)	—	—
退職給付引当金の増加額	Increase in accrued pension and severance cost	2,458	1,926	1,731
製品保証引当金の増加額	Increase in accrued product warranty costs	—	—	2,124
土壌浄化対策引当金の増加額	Increase in reserve for soil decontamination costs	—	—	624
受取利息及び受取配当金	Interest and dividend income	(412)	(316)	(420)
支払利息	Interest expense	1,924	1,423	716
社債発行費	Bonds issuance costs	454	378	—
特別退職金	Early retirement benefits	—	317	—
売上債権の増減額(増加)	(Increase) decrease in trade notes and accounts receivable	578	(2,849)	(11,036)
棚卸資産の増減額(増加)	(Increase) decrease in inventories	3,216	(10,777)	(1,441)
その他流動資産の増減額(増加)	(Increase) decrease in other current assets	(1,811)	(1,270)	2,028
仕入債務の増加額	Increase in notes and accounts payable	1,916	20,424	4,863
未払費用の増加額(減少)	Increase (decrease) in accrued expenses	(642)	406	33
その他流動負債の増加額	Increase in other current liabilities	583	2,004	2,569
その他—純額	Other, net	(137)	(28)	(8)
小計	Subtotal	10,387	19,098	24,314
利息及び配当金の受取額	Interest and dividends received	426	309	437
利息の支払額	Interest paid	(2,121)	(1,510)	(717)
訴訟和解金の支払額	Payment of litigation settlement	(2,685)	(2,076)	—
特別退職金の支払額	Payment of early retirement benefits	(4,676)	(126)	—
法人税等の支払額	Taxes paid	(1,242)	(1,013)	(1,732)
営業活動によるキャッシュ・フロー	Net cash provided by (used in) operating activities	87	14,681	22,301
II 投資活動によるキャッシュ・フロー	Cash flows from investing activities			
定期預金の純増減額	Decrease in time deposits, net	1,839	951	24
有形固定資産の取得による支出	Acquisitions of property, plant and equipment	(1,763)	(1,809)	(3,583)
有形固定資産の売却による収入	Proceeds from sales of property, and equipment	4,293	760	26
有価証券の売却による収入	Proceeds from sales of marketable securities	50	—	75
投資有価証券の取得による支出	Acquisitions of investment securities	(1,904)	(698)	(1,866)
投資有価証券の売却による収入	Proceeds from sales of investment securities	1,449	983	64
連結の範囲の変更を伴う子会社株式の取得による収入	Proceeds from acquisition of shares of a newly consolidated subsidiary	—	—	18
その他—純額	Other, net	339	(270)	131
投資活動によるキャッシュ・フロー	Net cash provided by (used in) investing activities	4,303	(82)	(5,107)
III 財務活動によるキャッシュ・フロー	Cash flows from financing activities			
短期借入金の純増減額(減少)	Increase (decrease) in short-term debt	2,177	(2,868)	(6,540)
CPの純増減額(減少)	Increase (decrease) in commercial paper	—	1,000	(1,000)
長期借入による収入	Proceeds from long-term debt	15,000	1,000	100
長期借入金の返済による支出	Repayments of long-term debt	(14,085)	(14,800)	(8,596)
新株予約権付社債の発行による収入	Proceeds from issuance of convertible notes (with stock acquisition rights)	14,545	14,724	—
転換社債の償還による支出	Redemption of convertible notes	(12,441)	—	—
社債の発行による収入	Proceeds from issuance of notes	—	10,896	—
社債の償還による支出	Redemption of notes	(10,000)	(20,000)	—
自己株式の純増加額	Increase of treasury stock	(82)	(102)	(39)
少数株主からの払込による収入	Proceeds from issuance of common stock to minority shareholders	—	9	—
少数株主の株式買取による支出	Purchases of common stock of minority shareholders	(31)	(10)	—
配当金の支払額	Cash dividends paid	—	—	(693)
少数株主への配当金支払額	Cash dividends paid to minority shareholders	(4)	(5)	(5)
財務活動によるキャッシュ・フロー	Net cash provided by (used in) financing activities	(4,922)	(10,156)	(16,774)
IV 現金及び現金同等物に係る換算差額	Effect of exchange rate changes on cash and cash equivalents	(269)	(613)	257
V 現金及び現金同等物の増減額(減少)	Net increase (decrease) in cash and cash equivalents	(801)	3,828	676
VI 現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of year	28,942	28,141	31,970
VII 現金及び現金同等物の期末残高	Cash and cash equivalents at end of year	28,141	31,970	32,646

投資指標

Investment Indicators

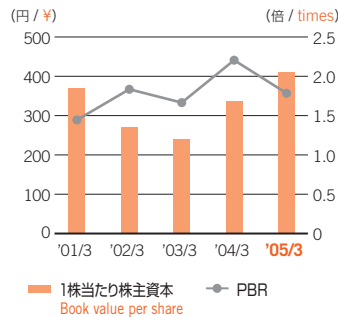
1株当たり当期純利益&PER

Net income per share & Price to earnings ratio



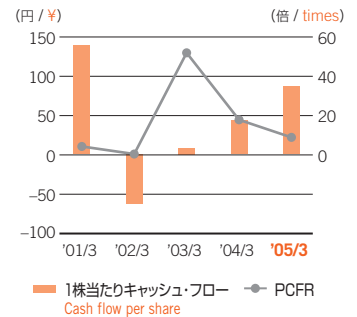
1株当たり株主資本&PBR

Book value per share & Price to book value ratio



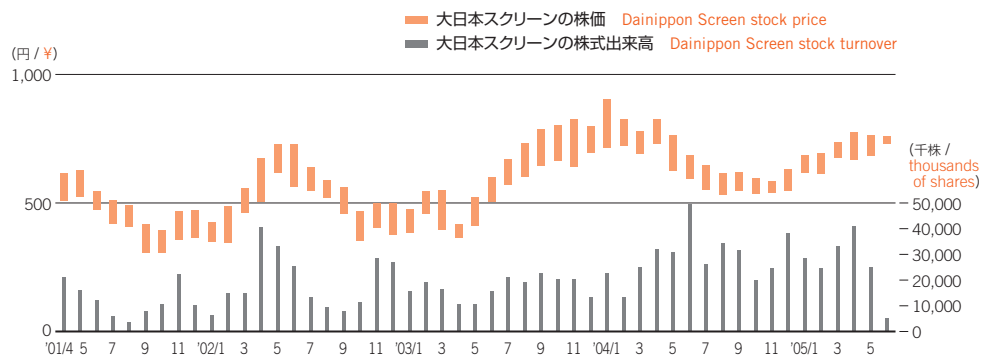
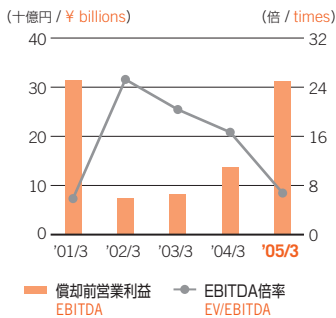
1株当たりキャッシュ・フロー&PCFR

Cash flow per share & Price to cash flow ratio



償却前営業利益&EBITDA倍率

EBITDA & EV/EBITDA



(円、償却前営業利益を除く / ¥ except for EBITDA)

		2001/3	2002/3	2003/3	2004/3	2005/3
1株当たり当期純利益(損失)	Net income (loss) per share	97.20	(101.08)	(18.65)	23.04	59.88
PER [倍]	Price to earnings ratio [times]	5.47	—	—	31.94	12.11
1株当たり株主資本	Book value per share	369.54	269.75	238.28	334.93	408.03
PBR [倍]	Price to book value ratio [times]	1.44	1.83	1.66	2.20	1.78
1株当たりキャッシュ・フロー	Cash flow per share	138.33	(62.45)	7.67	42.46	85.47
PCFR [倍]	Price to cash flow ratio [times]	3.85	—	51.49	17.42	8.48
償却前営業利益 [百万円]	EBITDA [¥ million]	31,437	7,364	8,126	13,599	31,236
EBITDA倍率 [倍]	EV/EBITDA [times]	5.8	25.2	20.3	16.6	6.7
1株当たり配当金 (単独)	Cash dividends per share (Nonconsolidated)	5.00	0.00	0.00	3.00	7.50
配当性向 [%] (単独)	Dividend payout ratio [%] (Nonconsolidated)	10.90	0.00	0.00	20.74	19.02
株主資本配当率 [%] (単独)	Dividends on equity [%] (Nonconsolidated)	1.22	0.00	0.00	0.88	1.91

- 1株当たり当期純利益(損失) = 当期純利益(損失) ÷ 期中平均発行済株式総数 Net income (loss) per share = Net income (loss) / Average number of shares outstanding in each fiscal period
- 1株当たり当期純利益(損失)は、2003年3月期より「1株当たり当期純利益に関する会計基準」(企業会計基準第2号)および「1株当たり当期純利益に関する会計基準の適用指針」(企業会計基準適用第4号)を適用し、当期純利益(損失)から普通株主に帰属しない金額を差し引いて算出している。
- From the fiscal year ended March 2003, the Company adopted the new accounting standard for earnings per share and related guidance (Accounting Standards Board Statement No. 2, "Accounting Standard for Earnings Per Share" and Financial Standards Implementation Guidance No. 4, "Implementation Guidance for Accounting Standard for Earnings Per Share." Accordingly, earnings per share are calculated after deducting those amounts not applicable to ordinary shareholders from net income (loss).
- PER = 期末株価 ÷ 1株当たり当期純利益 [倍] PER = Stock price at fiscal year-end / Net income per share [times]
- 1株当たり株主資本 = 期末株主資本 ÷ 期末発行済株式総数 Book value per share = Shareholders' equity / Number of shares outstanding at fiscal year-end
- PBR = 期末株価 ÷ 1株当たり株主資本 [倍] PBR = Stock price at fiscal year-end / Book value per share [times]
- 1株当たりキャッシュ・フロー = (当期純利益(損失) + 減価償却費) ÷ 期中平均発行済株式総数
- Cash flow per share = (Net income (loss) + Depreciation and Amortization) / Average number of shares outstanding in each fiscal period
- PCFR = 期末株価 ÷ 1株当たりキャッシュ・フロー [倍] PCFR = Stock price at year-end / Cash flow per share [times]
- 償却前営業利益 = 営業利益 + 減価償却費 EBITDA = Operating income + depreciation and amortization
- EBITDA倍率 = EV ÷ 償却前営業利益
- *EV (企業価値) = 株式時価総額 + 有利子負債残高 + 少数株主持分 - 現金預金 - 有価証券
- Enterprise value (EV) = (Market value + Interest-bearing debt + Minority shareholders' equity - cash and deposits - Marketable securities)
- 配当性向 (単独) = 1株当たり配当金 ÷ 1株当たり当期純利益(損失) × 100 [%] Dividend payout ratio (Nonconsolidated) = Cash dividends per share / Net income (loss) per share × 100 [%]
- 株主資本配当率 (単独) = 配当金総額 ÷ 株主資本 × 100 [%] Dividends on equity (Nonconsolidated) = Total cash dividends / Shareholders' equity × 100 [%]

株主情報

Investor Information

(2005年3月31日現在)
(As of March 31, 2005)

会社が発行する株式の総数	Authorized number of shares:	400,000,000株
発行済株式総数	Number of shares issued:	243,164,272株
株主総数	Number of shareholders:	20,035

大株主 Principal Shareholders

	Name	所有株式数 [千株] Number of shares [thousands]	発行株式総数に対する 所有株式数の割合 [%] Percentage of total equity [%]
日本マスタートラスト 信託銀行株式会社 (信託口)	The Master Trust Bank of Japan, Ltd. (Accounting in trust)	24,893	10.23
日本トラスティ・サービス 信託銀行株式会社 (信託口)	Japan Trustee Services Bank, Ltd. (Accounting in trust)	22,451	9.23
日本生命保険相互会社	Nippon Life Insurance Company	11,301	4.64
株式会社京都銀行	The Bank of Kyoto, Ltd.	6,730	2.76
バンク オブ ニューヨーク ジーシーエム クライアント アカウツ イー アイエスジー	BNY for GCM Client Accounts (E) ISG	6,010	2.47
日本生命保険相互会社 (特別勘定年金口)	Nippon Life Insurance Company (Special pension account)	5,417	2.22
株式会社りそな銀行	Resona Bank, Limited	4,562	1.87
株式会社滋賀銀行	The Shiga Bank, Ltd.	4,241	1.74
資産管理サービス信託銀行 株式会社 (年金特金口)	Trust & Custody Services Bank, Ltd. (Pension Tokkin account)	3,561	1.46
株式会社東京三菱銀行	The Bank of Tokyo-Mitsubishi, Ltd.	3,323	1.36
計	Total	92,493	38.03

会社概要 Corporate Data

株会社名：大日本スクリーン製造株式会社
Company name: Dainippon Screen Mfg. Co., Ltd.

設立：1943年10月11日
Established: October 11, 1943

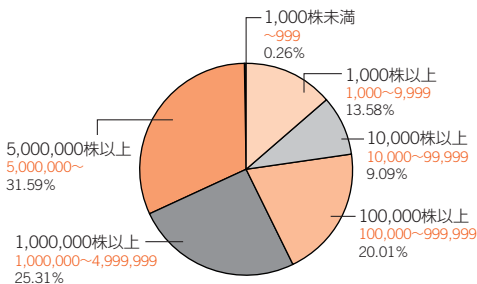
代表者 (2005年6月28日現在)
Representative Directors (As of June 28, 2005)
取締役会長 最高経営責任者 (CEO) 石田 明
Akira Ishida, Chairman and CEO
取締役社長 最高執行責任者 (COO) 橋本 正博
Masahiro Hashimoto, President and COO

資本金：513億31百万円 (2005年3月31日現在)
Capital: ¥51,331 million (As of March 31, 2005)

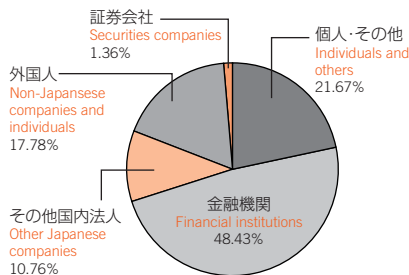
従業員数 (2005年3月31日現在)
Employees (As of March 31, 2005)
2,308名 単独
2,308 employees (Nonconsolidated)
4,547名 連結
4,547 employees (Consolidated)

本社 Head Office
〒602-8585 京都市上京区堀川通寺之内
上る4丁目天神北町1番地の1
Tenjinkita-machi 1-1, Teranouchi-agaru 4-chome,
Horikawa-dori, Kamigyo-ku, Kyoto 602-8585, Japan
TEL : 075-414-7111
FAX : 075-451-9603
E-mail : company@screen.co.jp
Home Page : <http://www.screen.co.jp/>

所有数別分布状況*1
Breakdown by size of holdings
(number of shares)



所有者別分布状況*2
Breakdown by type of shareholder



*1 所有数別分布状況には、保管振替機構名義株式、自己名義株式は含まれていない。
Breakdown by size of holdings does not include shares held in the name of stock transfer agents or treasury stock.
*2 所有者別分布状況には、単元未満株式 (1,130,272株) は含まれていない。自己名義株式のうち、単元株式は「個人・その他」に、保管振替機構名義株式のうち、単元株式は「その他国内法人」にそれぞれ含まれている。
Breakdown by type of shareholder does not include shares less than one unit (1,130,272 shares) within treasury stock, multiples of one unit of shares are included in "Individuals and others", within shares held in the name of stock transfer agents, multiples of one unit are included in "Other Japanese companies".
* 1単元の株式数：1,000株
One unit of shares: 1,000 shares

株式メモ General Information

決算期：3月31日
Fiscal year-end: March 31

定時株主総会開催月：毎年6月
Month of annual shareholders' meeting:
Every June

上場証券取引所：東京・大阪
Stock listings: Tokyo, Osaka
証券コード：7735 Code number: 7735

名義書換代理人：
中央三井信託銀行株式会社
Stock Transfer Agent:
The Chuo Mitsui Trust and Banking
Company, Limited

大日本スクリーン製造株式会社

〒602-8585 京都市上京区堀川通寺之内上る4丁目天神北町1番地の1

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